

Verification of IRS Income Tax Return Information for Parents Who Filed an Amended IRS Income Tax Return

An individual who filed an amended IRS income tax return for tax year 2019 must provide a signed copy of the 2019 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," that was filed with the IRS or documentation from the IRS that include the change(s) made by the IRS, in addition to one of the following:

- IRS DRT information on an ISIR record with all tax information from the original tax return;
- A 2019 IRS Tax Return Transcript (that will only include information from the original tax return and does not have to be signed), or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; or
- A signed copy of the 2019 Federal Tax Return (Form 1040) and the applicable schedules that were filed with the IRS.

Verification of 2019 Income Tax Return Information for Parents Who Filed Non-IRS Income Tax Returns

A tax filer who filed an income tax return with a tax authority other than the IRS may provide a signed copy of his or her income tax return that was filed with the relevant tax authority. However, if we question the accuracy of the information on the signed copy of the income tax return, the tax filer must provide us with a copy of the tax account information issued by the relevant tax authority before verification can be completed.

Verification of 2019 IRS Income Tax Return Information for Parents Who Were Victims of IRS Identity Theft

An individual who was the victim of IRS tax-related identity theft must provide:

- ☒ A Tax Return DataBase View (TRDBV) transcript obtained from the IRS, or if unable to obtain a TRDBV, an equivalent document provided by the IRS or a copy of the signed income tax return and applicable schedules the individual filed with the IRS; **and**
- ☒ A statement signed and dated by the tax filer indicating that he or she was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.

Verification of IRS Income Tax Return Information for Individuals Granted a Filing Extension by the IRS

An individual who is required to file a IRS income tax return and has been granted a filing extension by the IRS beyond the automatic six-month extension for tax year must provide:

- A copy of the IRS's approval of an extension beyond the automatic six-month extension for tax year 2019;
- Verification of Non-filing Letter (confirmation that the tax return has not yet been filed) from the IRS dated on or after October 1, 2020 or a signed statement certifying that the individual attempted to obtain the VNF from the IRS and was unable to obtain the required documentation;
- A copy of IRS Form W-2 for each source of employment income received or an equivalent document for tax year 2019; **and**
- If self-employed, a signed statement certifying the amount of the individual's Adjusted Gross income (AGI) and the U.S. income tax paid for tax year 2019.

Note: An individual granted a filing extension beyond the automatic six-month extension may be required to submit tax information using the IRS Data Retrieval Tool, by obtaining a transcript from the IRS, or by submitting a copy of the income tax return and the applicable schedules that were filed with the IRS that lists 2019 tax account information.

Parent Non-Tax Filers for 2019

The instructions and certifications below apply to each parent included in the household. Complete this section if the parents will not file and are not required to file a 2019 income tax return with the IRS.

Check the box that applies:

- The parent(s) in the household were not employed and had no income earned from work in 2019.
- One or both parents were employed in 2019 and have listed below the names of all employers, the amount earned from each employer in 2019, and whether an IRS W-2 form is provided. [Provide copies of all 2019 IRS W-2 forms issued to the parents by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer's Name	IRS W-2 Provided?	Annual Amount Earned from Work
<i>(Example) Suzy's Auto Body Shop</i>	Yes	\$2,000
<i>Total Amount of Income Earned From Work</i>		\$

You must provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2020 that indicates a 2019 IRS income tax return was not filed with the IRS or other relevant tax authority. You may obtain this documentation by submitting IRS Form 4506-T and checking box 7.

You can retrieve Form 4506-T at <https://www.irs.gov/pub/irs-pdf/f4506t.pdf>. Oklahoma filers can mail the form to the IRS, RAIVS Team, PO Box 9941, Mail Stop 6734, Ogden, UT 84409; or fax the form to (855) 298-1145. Once you receive the Verification of Non-filing Letter, you will take it to the Financial Aid Office at Francis Tuttle.

You may be able to request the Verification of Non-Filing Letter online through the automated transcript request. Visit www.irs.gov and click on "Get a Tax Transcript" under "Tools".

____ Check here if the Verification of Non-filing letter is provided.

____ Check here if the Verification of Non-filing letter will be provided later.

Certification and Signature

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

Print Student's Name

Student's ID Number

Student's Signature (Required)

Date

Parent's Signature (Required)

Date